

HORIZON MULTI ASSET FUNDS

CELEBRATING SEVEN YEARS, BACKED BY CONSISTENT PERFORMANCE

The Horizon Multi-Asset fund range recently celebrated their seven year anniversary. We are proud of the consistent performance we have generated for investors through challenging markets.

	Year end quartile ranking							FE Crown rating
	2014	2015	2016	2017	2018	2019	2020	
Embark Horizon Multi-Asset I	1st	1st	1st	2nd	1st	1st	1st	
Embark Horizon Multi-Asset II	1st	1st	1st	1st	1st	1st	2nd	
Embark Horizon Multi-Asset III	1st	1st	1st	1st	1st	1st	2nd	
Embark Horizon Multi-Asset IV	1st	1st	1st	1st	1st	1st	2nd	
Embark Horizon Multi-Asset V	1st	1st	1st	1st	1st	1st	1st	

Source: Ffundinfo 8 January 2021 and Defaqto 1 February 2021. Compared to the comparable IA Mixed Sector. Dynamic Planner profile as at 1 April 2021.



Industry recognised

Award winning Fund range with a robust long-term performance track record and potential for growth.



Simple and easy to understand

Simple, easy to use proposition that invests in a mix of assets and can be applied to meet the specific risk appetite of investors.



Unique

Blends the expertise of three independent layers of management to provide better overall investment understanding for better investor outcomes.



Consistently aligned to investor needs

Built to be able to adapt to changing markets through 5 risk profiled multi asset funds which can be matched to investors' risk and investment needs.



Active

Focus on active asset management: an investment framework which benefits from forward looking strategic and tactical fund allocations to increase overall diversification.



Peace of mind

Strong governance from Embark as the ACD to provide additional peace of mind for investors.



Ease of access

Available on a wide range of different investment platforms.



To learn more about how the Horizon Multi-Asset funds can help your investors reach their financial goals, please visit our website embarkhorizon.co.uk

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Sterling ISA Managers Limited is approving the marketing of the Horizon Multi-Asset Funds.

Past performance is not necessarily a guide to future performance and the value of investments (and any income from them) can go down, so an investor may get back less than the amount invested. No guarantee is given for the performance of the fund.